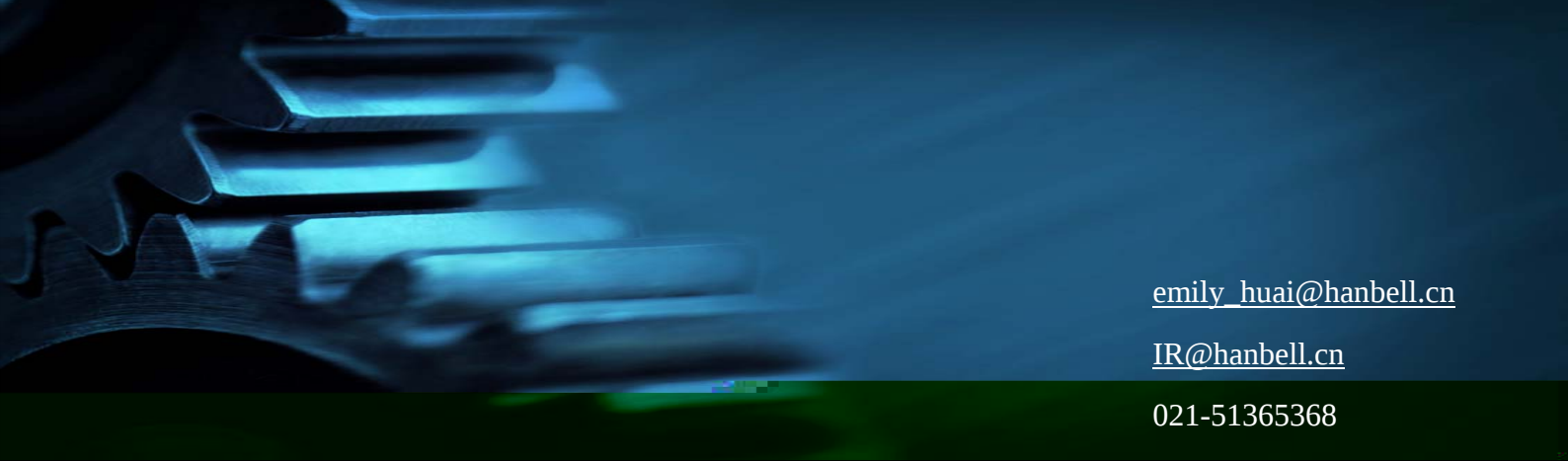




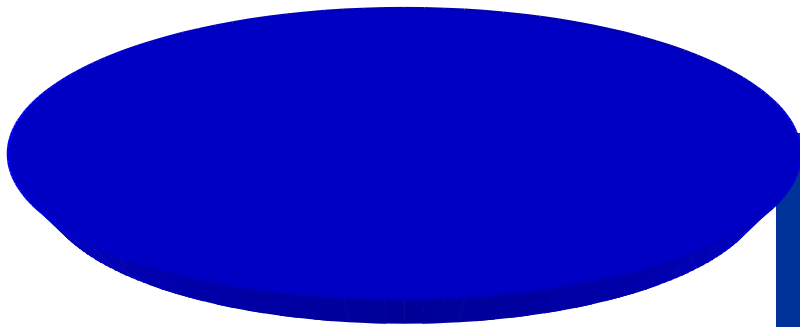
emily_huai@hanbell.cn

IR@hanbell.cn

021-51365368

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102	10	8
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<http://news.hexun.com/2009-09-09/121012143.html>



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(5,0.20,4.17%)

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<http://finance.sina.com.cn/stock/y/20090910/02096729096.shtml>



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2007 2008

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6.83 40%

600428

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(<http://stock.hexun.com/2009-10-16/121362479.html>)

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16.4%

3.8%

12.3%

3.8

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(http://paper.cnstock.com/html/2009-10/19/content_71541346.htm)

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					10	18		220		
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102		7	9		46.36%			59		
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		214.52%						164.62%		
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			9							
			7	9			7-9		14800	
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	A			A					8	
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http://zqrb.ccstock.cc/html/2009-10/19/content_183904.htm



3G 961

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11.2% 7 8 9

15.9% 16.1 16.8% 1—8

8.06%

1—2 24.32% 1—5 6.31%

3G

3G

3G

8

147.4%

16.2%

28.1%

3G

WAP 2852.7

2008 77%

WWW 4539

2008 2.1

3G 172

3G

961

TD 200
342 CDMA EVDO 285 WCDMA
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(<http://www.p5w.net/today/200910/t2639432.htm>)

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2009 10 30

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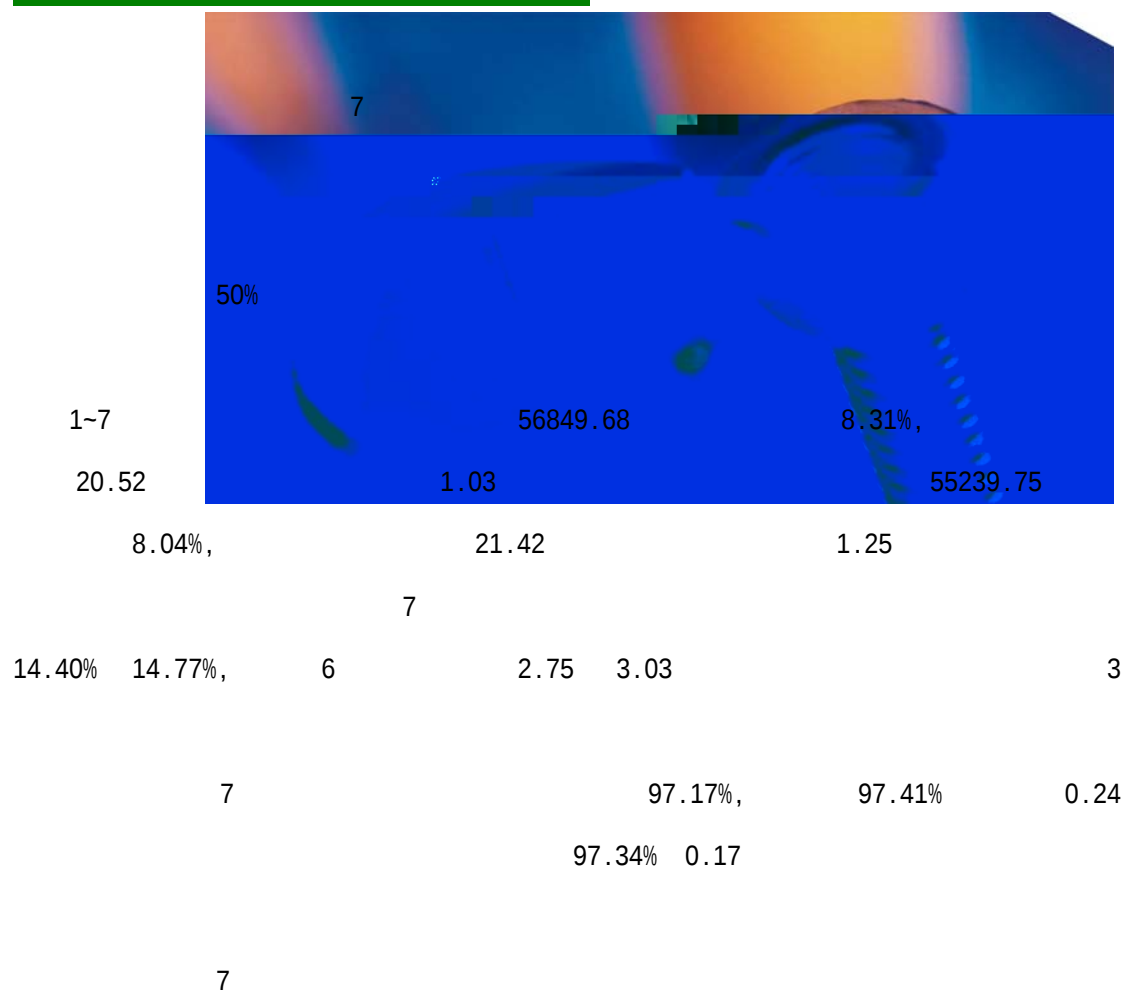
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28

29

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(http://paper.cnstock.com/html/2009-10/30/content_71618395.htm)



2.16

3.1

1~7

10399.74

10.85%,

2.54

0.42

13

5

8.79

4.77

8

1~7

5825.27

23.54%,

22.70%

46.24

0.08

1~7

13

35%

10%

118

56

47.46%;

41

34.75%.

62

3

52.54%.

1~7

23%

7

18.62%,

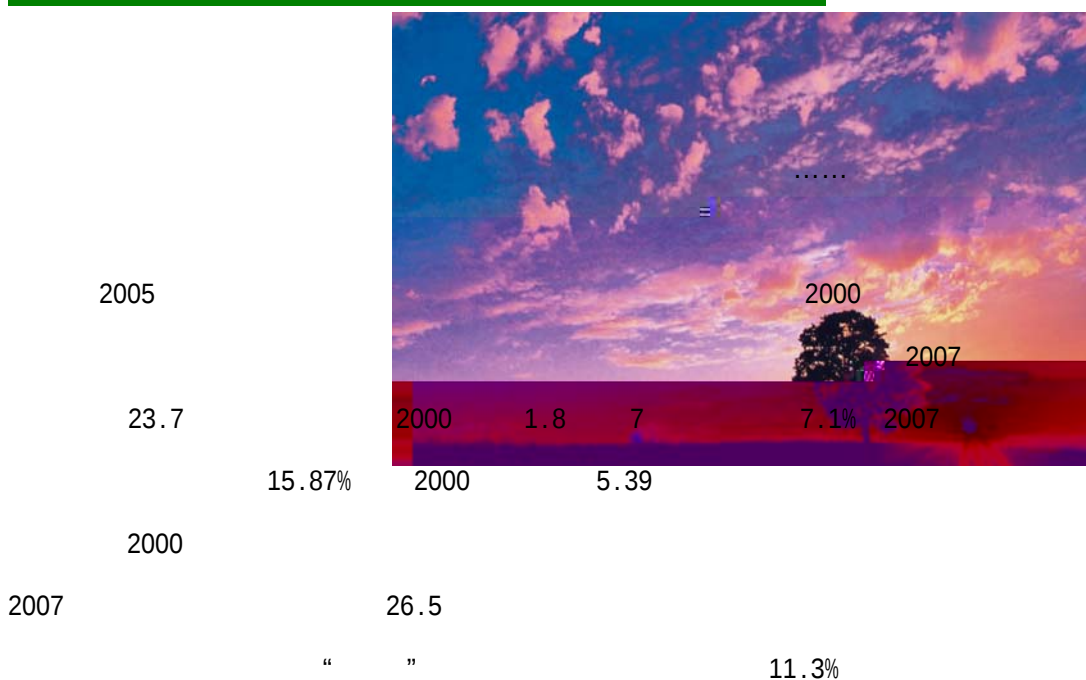
0.42

13.63%,

3.66

1~7

	731.35	20.74%,	4.3
	5	100	
	1.0	42.11%,	1.0~1.6
	39.67%.	9.53%,	
2.95		45.11%.	
		30%	
			18%
		1~7	10
9		19.63%,	
8.91			
		32%	
	20.56%.		
14.19%	20.57%;	5	





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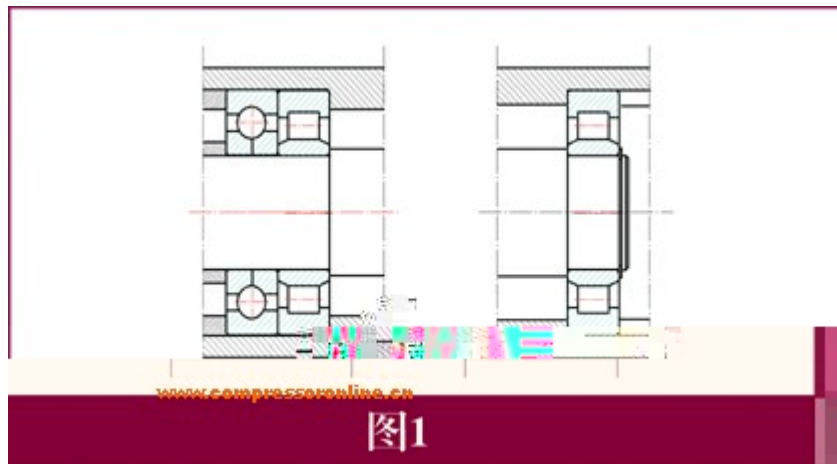
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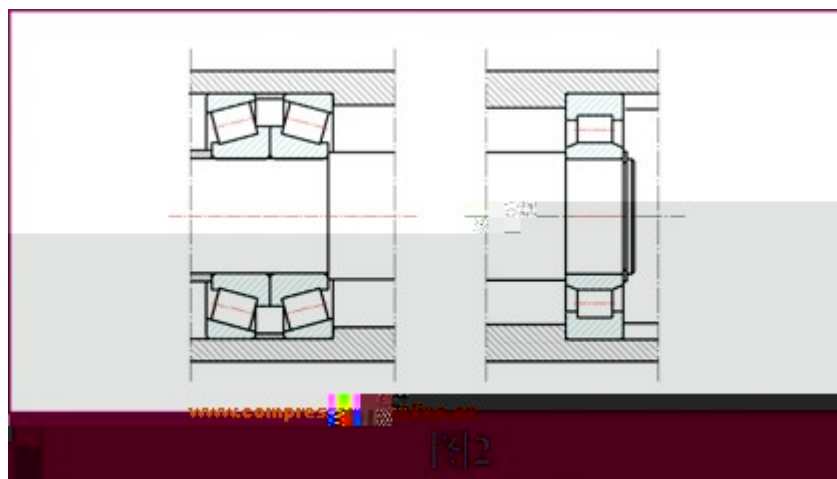
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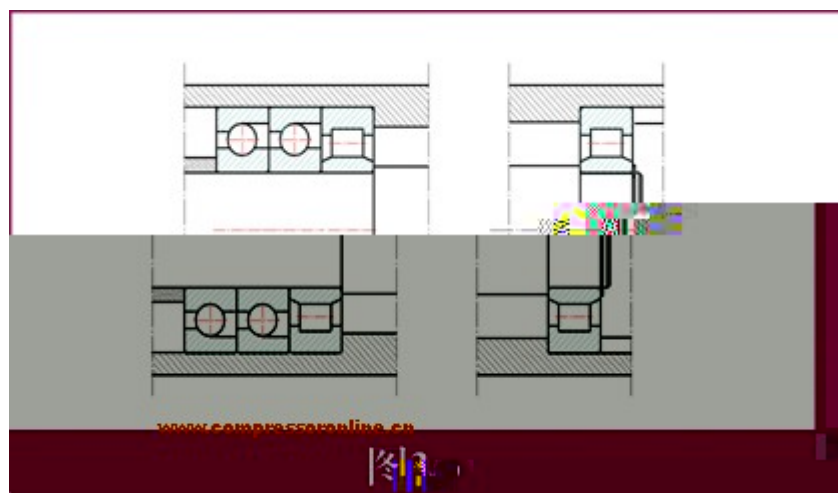


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” 2008 0.1% 2008 8.8% 2009 23.95%

2010 “

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<http://finance.ifeng.com/stock/ssgs/20090916/1245876.shtml>



(600481)

70.34% 18.49%

20% " "

04 " "

2009-2011 0.55 0.74

0.91 26 19 16 ; 4

3 1 1.25

25

20%

20% 20% 40% 40%

20%

60 100

07 1% 08 8%

3 20%

42 /

100

200 EPS EPS PS

ABS

10%

4

EPS 2009-2011

EPS	0.56	0.75	0.92	27%				
		EPS		2010	25	PE	18.75	
	"	"						

<http://stock.cfi.net.cn/p20090921000865.html>



9 25

70

“ 2009

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COP 4.5



2009	1-6	1.66	20.35%	2	137
	38.4%	1	955	27.3%	0.12
2009	4-6	1.01	54.8%	1	852
550%		1	640	421%	2009
			30%	3	343 —4
776					
	09	10	EPS	0.32	0.40
	“	”			

<http://stock.sohu.com/20090902/n266399364.shtml>



	2009		
5%-15%		30%	2008
4776	0.30		

10%

3300

58%

2009

1954

IPO

2009 2010

0.46 0.58

12.20

2009 2010

27 21

“ ”

002158

1 9

2.98

5253

9.99%

0.33

314.96

1639.58

3298.68

2009 2010 2008 12 2009 2010 10% 20%

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<http://stock.hexun.com/2009-10-26/121458495.html>



002158 1.32
7.03% 3298.68 58.02%
5253.22
9.99% 0.33 9.99% 9.62%
15% 25%

44.78% 2007
383.13%

2009
30%
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<http://finance.sina.com.cn/stock/t/20091026/07076881292.shtml>

“ ”

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<http://finance.qq.com/a/20091026/004377.htm>



<http://stock.eefoo.com/jjgs/zxbyw/200910/28-1642902.html>



	1 9	2.98	5253
	9.99%	0.33	
	314.96	1639.58	
3298.68			

	1 9	2.98	5253
	9.99%	0.33	
	314.96	1639.58	
3298.68			

		25%	2008 12
2009	2010	15%	
			2009
2010		10% 20%	

<http://www.1kongyaji.com/news/html/20091027/n53717.html>